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**ATTORNEYS FOR FORD ELSAESSER,
CHAPTER 11 TRUSTEE FOR THE
ESTATE OF JOSEPH D. MILANOWSKI**

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

**USA COMMERCIAL MORTGAGE
COMPANY,**

**USA CAPITAL REALTY ADVISORS,
LLC,**

**USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,**

**USA CAPITAL FIRST TRUST DEED
FUND, LLC**

USA SECURITIES, LLC

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

Chapter 11

Jointly Administered Under
Case No. BK-S-06-10725-LBR

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICE**

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

Ford Elsaesser, Chapter 11 Trustee for the estate of Joseph D. Milanowski (the "Trustee") without consenting to or waiving any rights with respect to jurisdiction under Title 11, U.S.C., states that he will be represented by Mrs. Deborah D. Williamson and Mr. Thomas Rice of the law firm of Cox Smith Matthews Incorporated.

1 Pursuant to Rule 2002 of the Bankruptcy Rules, the Trustee hereby requests that
2 notices of any actions taken, adversary proceedings, contested matters, or motions filed by any
3 other party-in-interest, including the Debtors, be served on him at the following address:

4
5 Deborah D. Williamson
6 COX SMITH MATTHEWS INCORPORATED
7 112 E. Pecan Street, Suite 1800
8 San Antonio, Texas 78205
(210) 554-5500
(210) 226-8395 Fax
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9 2. Further, pursuant to Rule 2002 of the Bankruptcy Rules, the Trustee's request
10 includes the notices and papers referred to in the rules specified above and also includes, without
11 limitation, notices of any orders, pleadings, motions, applications, complaints, demands,
12 hearings, requests or petitions, disclosure statements, answering or reply papers, memoranda and
13 briefs in support of any of the foregoing and any other documents brought before this Court with
14 respect to these proceedings, whether formal or informal, whether written or oral, whether
15 transmitted or conveyed by electronic mail, mail, delivery, telephone, telegraph, telecopy, telex
16 or otherwise.

17
18 Dated: August 21, 2007

19 Respectfully submitted,

20
21 COX SMITH MATTHEWS INCORPORATED
22 112 E. Pecan Street, Suite 1800
23 San Antonio, Texas 78205
(210) 554-5500
(210) 226-8395 (Fax)

24 By: /s/ Deborah D. Williamson
25 Deborah D. Williamson
Texas State Bar No. 21617500

26 **ATTORNEYS FOR FORD ELSAESSER,**
27 **CHAPTER 11 TRUSTEE FOR THE**
28 **ESTATE OF JOSEPH D. MILANOWSKI**